

The AI operating system for the impact economy.

Foundation-sponsored AI cohorts that make nonprofits funder-ready — discovery, drafting, evidence, and reporting on one audited platform.

Problem

\$600B moves through US grantmaking annually on PDFs, email, and spreadsheets. Nonprofits spend 40–60% of staff time on funder workflows. Foundations lack portfolio visibility. Overlooked but credible organizations never get discovered.

Solution

A coordinated agent team — Opportunity Scout, Proposal, Evidence Auditor, Impact, Budget, Story, and Compliance — with a human approval gate. Signature scores (Impact Confidence, Relationship Gap) surface work that funders miss.

Traction

Pipeline	12 foundations in active pilot conversations
Grantees reachable	240 via pilot rosters, 600+ within 18 months
Hours saved / cohort	3,420 avg across discovery, drafting, reporting
Impact Confidence	87 / 100 avg across audited pilot submissions

Market

TAM	\$5B+ Impact OS — verified impact data + portfolio intel
SAM	\$1.35B — 12k mid/large US foundations + CSR + public
Beachhead	\$600M — foundation cohort licenses @ \$50k ACV

Business model

Foundation-sponsored cohort licenses (\$25k–\$150k ACV). Expansion into portfolio intelligence and CSR reporting. 70%+ gross margin at scale, 7x LTV/CAC target, <5 month CAC payback.

The ask

Round	\$3.5M Seed
Use of funds	40% product + agent infra · 30% foundation GTM · 20% pilot delivery · 10% ops
18-mo milestones	12 foundation contracts · 600+ active grantees · \$1.2M ARR · Series A ready
Founder	Shaun Tai — 15+ yrs at BRIDGEGOOD, 900+ graduates, \$69M+ alumni earnings